**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 6 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL237”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 8 July 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL237

**Nominal Issued** R70,000,000.00

**Issue Price** 100%

**Coupon** 10.188% (15.255% MINUS 3 Month JIBAR as at 08 July 2022 of 5.067)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 July 2024

**Books Close Date** 29 December, 29 March, 28 June, 28 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 28 March, 27 June, 27 September

**Issue Date** 8 July 2022

**Date Convention** Following

**Interest Commencement Date** 8 July 2022

**First Interest Payment Date** 8 October 2022

**ISIN No.** ZAG000187915

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL237%20PricingSupplement0807.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000